### 3.47919405

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## TOURIST ACCOMMODATION, AUSTRALIA, DECEMBER QUARTER 1991

## MAIN FEATURES



CHART 2: QUARTERLY OCCUPANCY RATES


## New Feature

## VISITOR HOSTELS



- Visitor hostels have been added to the scope of the survey as from September quarter 1991.
- In the December quarter 1991, visitor hostels offered 24,748 bed spaces and sold 971,623 guest nights at an average $\$ 11$ per night for a total of $\$ 11.0 \mathrm{~m}$ takings from accommodation. Note: some of the increase in the number of establishments between the September and December quarters is due to coverage improvement.


## From December quarter 1990 to December quarter 1991:

## HOTELS, MOTELS AND GUEST HOUSES

- Rooms available increased by $\mathbf{3 . 0}$ per cent overall to 161,913. Slight decreases were recorded in Queensland, Western Australia and Australian Capital Territory while a large increase was recorded in New South Wales.
- Room nights occupied increased by 5.1 per cent to 7.57 m with all States and Territories except South Australia recording increases.
- Consequently the room occupancy rate rose 0.7 percentage points to 51.0 per cent with substantial increases in Queensland and Western Australia.
- Takings from accommodation increased by 6.2 per cent to $\$ 621.4 \mathrm{~m}$. Average takings per room night increased from $\$ 81$ to $\$ 82$ ( 1.1 per cent). Over the same period, the Consumer Price Index rose by 1.5 per cent.


## CARAVAN PARKS (SHORT-TERM AND LONG-TERM)

- Sites available increased by $\mathbf{0 . 6}$ per cent to $\mathbf{2 8 7 , 1 9 1}$ but the number of site nights occupied decreased by 1.7 per cent from 9.11 m to 8.96 m .
- The site occupancy rate consequently decreased from 34.7 per cent to 33.9 per cent.
- Accommodation takings increased by 5.4 per cent to $\$ 98.2 \mathrm{~m}$.


## HOLIDAY FLATS, UNITS AND HOUSES

- The number of units available for short term letting increased by 2.5 per cent to 34,234 , while unit nights occupied at 1.61 m was an increase of 9.2 per cent.
- The unit occupancy rate consequently rose from 48.1 per cent to 51.2 per cent.
- Accommodation takings increased by $\mathbf{1 6 . 1}$ per cent to $\$ \mathbf{9 5 . 0 m}$. related unpublished statistics, contact John Alexander on Brisbane (07) 2226215 or any ABS State office.
- for information about other ABS statistics and services please contact Information Services on Canberra (06) $2526627,2525402,2526007$ or any ABS State Office.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES
AUSTRALIA

| Particulars | Licensed hotels with facilities | Motels and guest houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | ar grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMEN'TS AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Establishments | 1,212 | 3,666 | 140 | 1,611 | 1,976 | 228 | 67 | 856 | 4,878 |
| Guest rooms | 58,749 | 98,407 | 2,051 | 32,339 | 62,522 | 19,305 | 19,170 | 21,769 | 157,156 |
| Bed spaces | 153,818 | 297,551 | 4,822 | 93,797 | 185,277 | 55,037 | 47,778 | 64,658 | 451,369 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Establishments | 1,187 | 3,687 | 132 | 1,682 | 1,962 | 270 | 65 | 763 | 4,874 |
| Guest rooms | 62,103 | 99,810 | 1,967 | 34,167 | 62,381 | 25,557 | 19,791 | 18,050 | 161,913 |
| Bed spaces | 163,792 | 300,784 | 4,786 | 99,636 | 184,599 | 71,957 | 48,246 | 55,352 | 464,576 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990Guest amtivals | 1,892,123 | 4,429,668 | 54,013 | 1,317,886 | 2,942,964 | 732,324 | 711,908 | 562,696 | 6,321,791 |
| Average length of stay (days) | 1,892,123 | 4,42,668 | +1.8 | 1,2178 1.7 | 2, 1.8 | - 2.2 | , 2.5 | -2.6 | 6,321, 2.0 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 2,154,738 | 4,448,732 | 54,725 | 1,379,816 | 2,898,781 | 992,455 | 747,463 | 530,230 | 6,603,470 |
| Average length of stay (days) | 2.3 | 1.9 | 1.7 | 1.7 | 1.9 | 2.3 | 2.6 | -2.6 | , 2.0 |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 958,252 | 1,672,962 | 22,258 | 473,772 | 1,106,902 | 364,179 | 393,115 | 270,988 | 2,631,214 |
| November | 916,990 | 1,500,285 | 18,778 | 422,973 | 989,020 | 338,739 | 395,617 | 252,148 | 2,417,275 |
| December | 815,012 | 1,340,712 | 18,166 | 384,554 | 874,579 | 281,828 | 347,386 | 249,211 | 2,155,724 |
| December Quarter 1990 | 2,690,254 | 4,513,959 | 59,202 | 1,281,299 | 2,970,501 | 984,746 | 1,136,118 | 772,347 | 7,204,213 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 1,074,611 | 1,733,417 | 22,712 | 502,038 | 1,129,194 | 477,891 | 413,062 | 263,131 | 2,808,028 |
| November | 1,038,559 | 1,512,399 | 18,526 | 431,794 | 980,524 | 462,591 | 424,039 | 233,484 | 2,550,958 |
| December | 886,665 | 1,324,880 | 17,865 | 387,052 | 848,566 | 384,258 | 356,711 | 217,093 | 2,211,545 |
| December Quarter 1991 | 2,999,835 | 4,570,696 | 59,103 | 1,320,884 | 2,958,284 | 1,324,740 | 1,193,812 | 713,708 | 7,570,531 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 54.2 | 55.1 | 35.0 | 47.3 | 57.1 | 60.9 | 67.1 | 43.8 | 54.8 |
| November | 53.2 | 51.0 | 30.5 | 43.7 | 52.8 | 58.8 | 69.1 | 41.2 | 51.8 |
| December | 44.9 | 44.0 | 28.6 | 38.5 | 45.1 | 47.3 | 58.5 | 37.1 | 44.3 |
| December Quarter 1990 | 50.7 | 50.0 | 31.4 | 43.2 | 51.7 | 55.7 | 64.8 | 40.6 | 50.3 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 56.4 | 56.1 | 37.2 | 47.6 | 58.4 | 61.3 | 67.8 | 47.2 | 56.2 |
| November | 56.1 | 50.6 | 31.4 | 42.3 | 52.4 | 60.9 | 71.9 | 43.4 | 52.7 |
| December | 46.2 | 42.9 | 29.3 | 36.7 | 43.9 | 48.5 | 58.3 | 39.0 | 44.1 |
| December Quarter 1991 | 52.9 | 49.9 | 32.7 | 42.2 | 51.6 | 56.8 | 66.0 | 43.2 | 51.0 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 33.1 | 33.0 | 24.3 | 29.1 | 34.5 | 34.8 | 40.9 | 27.9 | 33.1 |
| November | 31.7 | 29.5 | 20.5 | 25.9 | 30.6 | 32.8 | 42.0 | 25.2 | 30.2 |
| December | 29.1 | 28.6 | 20.3 | 25.1 | 29.5 | 29.6 | 38.7 | 24.9 | 28.8 |
| December Quarter 1990 | 31.3 | 30.4 | 21.7 | 26.7 | 31.5 | 32.4 | 40.5 | 26.0 | 30.7 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 35.2 | 34.2 | 25.2 | 29.6 | 35.7 | 36.5 | 44.2 | 30.0 | 34.6 |
| November | 34.4 | 29.4 | 19.6 | 25.2 | 30.7 | 35.2 | 46.3 | 26.2 | 31.2 |
| December | 30.7 | 27.7 | 20.1 | 23.7 | 28.6 | 31.0 | 40.4 | 26.1 | 28.8 |
| December Quarter 1991 | 33.4 | 30.5 | 21.6 | 26.2 | 31.6 | 34.2 | 43.6 | 27.4 | 31.5 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 103,546 | 107,878 | 703 | 21,922 | 70,856 | 36,648 | 58,675 | 22,620 | 211,424 |
| November | 102,529 | 97,594 | 559 | 19,501 | 63,574 | 34,370 | 61,101 | 21,019 | 200,123 |
| December | 85,862 | 87,741 | 582 | 18,196 | 57,161 | 27,745 | 49,425 | 20,495 | 173,603 |
| December Quarter 1990 | 291,937 | 293,213 | 1,844 | 59,619 | 191,590 | 98,762 | 169,200 | 64,134 | 585,150 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 114,942 | 113,028 | 746 | 24,163 | 72,269 | 48,698 | 59,371 | 22,722 | 227,969 |
| November | 113,430 | 99,016 | 585 | 20,468 | 63,077 | 47,119 | 61,480 | 19,717 | 212,446 |
| December | 93,224 | 87,740 | 596 | 18,933 | 55,494 | 37,922 | 48,816 | 19,205 | 180,965 |
| December Quarter 1991 | 321,596 | 299,784 | 1,927 | 63,563 | 190,840 | 133,739 | 169,667 | 61,644 | 621,380 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued NEW SOUTH WALES

Total

| Particulars | Licensed hotels with facilities | Motels and guest houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | r grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Establishments | 271 | 1,446 | 20 | 429 | 873 | 103 | 22 | 270 | 1,717 |
| Guest rooms | 13,732 | 37,544 | 250 | 8,742 | 23,547 | 7,030 | 5,937 | 5,770 | 51,276 |
| Bed spaces | 35,362 | 114,826 | 602 | 26,143 | 71,324 | 20,879 | 14,102 | 17,138 | 150,188 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| . Establishments | 267 | 1,454 | 27 | 513 | 816 | 118 | 22 | 225 | 1,721 |
| Guest rooms | 16,612 | 38,460 | 361 | 10,487 | 22,796 | 9,841 | 7,006 | 4,581 | 55,072 |
| Bed spaces | 41,905 | 117,279 | 913 | 31,960 | 68,648 | 27,949 | 16,168 | 13,546 | 159,184 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990 |  |  | 7.883 |  |  |  |  |  |  |
| Guest arrivals Average length of stay (days) | 441,138 2.3 | $1,910,255$ 1.7 | 7,883 2.0 | 398,279 1.6 | 1,271,121 | $\begin{array}{r}309,000 \\ \hline 2.0\end{array}$ | 193,092 2.9 | 172,018 2.2 | $2,351,393$ 1.9 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Guest arrivals Average length of stay ( | 544,689 2.3 | $1,898,803$ 1.7 | 14,404 1.7 | 463,507 1.7 | $1,209,914$ 1.7 | 361,070 2.2 | 253,131 | 141,466 | 2,443,492 |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 232,796 | 660,754 | 3,379 | 129,054 | 424,122 | 137,617 | 125,487 | 73,891 | 893,550 |
| November | 232,052 | 591,336 | 3,005 | 116,050 | 376,967 | 128,167 | 129,683 | 69,516 | 823,388 |
| December | 198,416 | 540,018 | 3,262 | 107,475 | 345,950 | 109,134 | 108,172 | 64,441 | 738,434 |
| December Quarter 1990 | 663,264 | 1,792,108 | 9,646 | 352,579 | 1,147,039 | 374,918 | 363,342 | 207,848 | 2,455,372 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 267,219 | 678,398 | 5,203 | 158,241 | 411,641 | 174,110 | 137,441 | 58,981 | 945,617 |
| November | 268,596 | 579,676 | 4,474 | 132,948 | 349,503 | 166,532 | 143,310 | 51,505 | 848,272 |
| December | 223,228 | 517,751 | 4,433 | 121,315 | 308,175 | 141,221 | 118,861 | 46,974 | 740,979 |
| December Quarter 1991 | 759,043 | 1,775,825 | 14,110 | 412,504 | 1,069,319 | 481,863 | 399,612 | 157,460 | 2,534,868 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 56.0 | 57.1 | 43.6 | 47.6 | 58.2 | 63.4 | 71.6 | 42.8 | 56.8 |
| November | 56.8 | 52.6 | 40.1 | 44.2 | 53.4 | 60.9 | 73.7 | 40.6 | 53.7 |
| December | 46.7 | 46.4 | 42.1 | 39.7 | 47.4 | 50.1 | 58.8 | 36.3 | 46.5 |
| December Quarter 1990 | 53.1 | 52.0 | 41.9 | 43.8 | 53.0 | 58.1 | 67.9 | 39.9 | 52.3 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 53.6 | 57.1 | 46.5 | 48.8 | 58.3 | 59.5 | 64.6 | 42.3 | 56.1 |
| November | 55.1 | 50.4 | 41.3 | 42.4 | 51.1 | 57.8 | 69.6 | 38.1 | 51.8 |
| December | 43.5 | 43.5 | 39.6 | 37.3 | 43.6 | 46.3 | 55.3 | 33.3 | 43.5 |
| December Quarter 1991 | 50.7 | 50.3 | 42.5 | 42.8 | 51.0 | 54.4 | 63.0 | 37.9 | 50.4 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 33.1 | 34.5 | 29.5 | 29.6 | 35.7 | 34.6 | 44.5 | 26.1 | 34.2 |
| November | 33.5 | 30.2 | 26.0 | 26.2 | 30.9 | 32.4 | 46.7 | 23.8 | 31.0 |
| December | 29.5 | 30.2 | 29.3 | 25.7 | 31.1 | 30.1 | 40.5 | 23.6 | 30.0 |
| December Quarter 1990 | 32.0 | 31.6 | 28.3 | 27.2 | 32.6 | 32.4 | 43.8 | 24.5 | 31.7 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 34.2 | 35.0 | 33.6 | 30.5 | 36.5 | 34.7 | 43.2 | 26.7 | 34.8 |
| November | 34.2 | 29.1 | 27.2 | 24.8 | 30.1 | 32.3 | 46.2 | 23.2 | 30.4 |
| December | 29.3 | 28.1 | 27.1 | 23.8 | 28.8 | 29.5 | 39.5 | 22.0 | 28.4 |
| December Quarter 1991 | 32.5 | 30.8 | 29.3 | 26.4 | 31.8 | 32.1 | 42.9 | 24.0 | 31.2 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 31,198 | 45,666 | 97 | 6,201 | 27,679 | 15,101 | 22,202 | 5,584 | 76,863 |
| November | 32,402 | 41,539 | 81 | 5,581 | 24,736 | 14,253 | 23,830 | 5,460 | 73,941 |
| December | 25,581 | 38,587 | 102 | 5,390 | 23,487 | 11,848 | 18,411 | 4,930 | 64,168 |
| December Quarter 1990 | 89,181 | 125,791 | 280 | 17,172 | 75,901 | 41,202 | 64,444 | 15,974 | 214,973 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 33,257 | 47,082 | 169 | 7,881 | 26,968 | 18,501 | 22,302 | 4,519 | 80,340 |
| November | 33,873 | 40,431 | 139 | 6,483 | 22,803 | 17,705 | 23,270 | 3,904 | 74,304 |
| December | 26,604 | 36,989 | 147 | 6,199 | 20,891 | 14,557 | 18,371 | 3,427 | 63,593 |
| December Quarter 1991 | 93,734 | 124,502 | 456 | 20,563 | 70,662 | 50,764 | 63,943 | 11,850 | 218,236 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued
VICTORIA

| Particulars | Licensed hotels with facilities | Motels and guest houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Establishments | 211 | 821 | 30 | 406 | 410 | 40 | 10 | 136 | 1,032 |
| Guest rooms | 8,267 | 19,913 | 405 | 7.466 | 10,556 | 3,095 | 3,053 | 3,605 | 28,180 |
| Bed spaces | 19,918 | 58,527 | 950 | 21,471 | 31,844 | 8,102 | 6,170 | 9,908 | 78,445 |
| December Quarier 1991- |  |  |  |  |  |  |  |  |  |
| Establishments | 211 | 818 | 28 | 389 | 429 | 54 | 7 | 122 | 1,029 |
| Guest rooms | 9,087 | 19,990 | 334 | 7,277 | 10,956 | 5,472 | 2,214 | 2,824 | 29,077 |
| Bed spaces | 22,458 | 58,045 | 806 | 20,841 | 32,590 | 13,540 | 4,441 | 8,285 | 80,503 |


| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| December Quarter 1990Guest amivals Average length of stay (days) | $\begin{array}{r} 284,803 \\ 2.0 \end{array}$ | $\begin{array}{r} 836,389 \\ 1.7 \end{array}$ | 7,634 1.6 | $\begin{array}{r} 294,092 \\ 1.7 \end{array}$ | $\begin{array}{r} 498,633 \\ 1.7 \end{array}$ | $\begin{array}{r} 113,481 \\ 2.1 \end{array}$ | $\begin{array}{r} 125,458 \\ 2.0 \end{array}$ | $\begin{array}{r} 81,894 \\ 2.2 \end{array}$ | $\begin{array}{r} 1,121,192 \\ 1.8 \end{array}$ |
| December Quarter 1991Guest arrivals Average length of stay (days) | $\begin{array}{r} 330,061 \\ 2.0 \end{array}$ | 834,878 1.7 | 6,605 1.3 | 280,768 1.7 | 503,822 1.7 | 214,765 2.1 | 89,326 2.3 | 69.653 2.1 | $\begin{array}{r}1,164,939 \\ 1.8 \\ \hline\end{array}$ |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 129,044 | 305,148 | 2,550 | 98,468 | 175,940 | 59,332 | 64,749 | 33,153 | 434,192 |
| November | 135,310 | 295,421 | 2,401 | 95,618 | 168,341 | 60,145 | 66,185 | 38,041 | 430,731 |
| December | 108,360 | 236,108 | 2,393 | 80,683 | 134,270 | 43,611 | 49,755 | 33,756 | 344,468 |
| December Quarter 1990 | 372,714 | 836,677 | 7,344 | 274,769 | 478,551 | 163,088 | 180,689 | 104,950 | 1,209,391 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 141,381 | 307,253 | 1,815 | 93,431 | 178,583 | 97,017 | 48,565 | 29,223 | 448,634 |
| November | 158,510 | 295,831 | 1,632 | 90,802 | 168,880 | 110,535 | 53,418 | 29,074 | 454,341 |
| December | 118,581 | 231,716 | 1,667 | 74,150 | 129,843 | 82,211 | 38,202 | 24,224 | 350,297 |
| December Quarter 1991 | 418,472 | 834,800 | 5,114 | 258,383 | 477,306 | 289,763 | 140,185 | 82,521 | 1,253,272 |


| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 51.5 | 49.6 | 20.3 | 42.6 | 53.8 | 61.8 | 68.4 | 31.6 | 50.1 |
| November | 54.8 | 49.5 | 19.8 | 42.8 | 53.2 | 64.8 | 72.3 | 35.5 | 51.0 |
| December | 42.3 | 38.3 | 19.1 | 35.0 | 41.0 | 45.5 | 52.6 | 30.3 | 39.5 |
| December Quarter 1990 | 49.5 | 45.7 | 19.7 | 40.1 | 49.3 | 57.3 | 64.3 | 32.5 | 46.8 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 50.3 | 49.7 | 17.5 | 41.8 | 52.6 | 57.2 | 70.8 | 33.4 | 49.9 |
| November | 58.3 | 49.4 | 16.3 | 41.9 | 51.4 | 67.3 | 80.4 | 34.3 | 52.2 |
| December | 42.1 | 37.4 | 16.1 | 33.0 | 38.2 | 48.5 | 55.7 | 27.8 | 38.9 |
| December Quarter 1991 | 50.2 | 45.5 | 16.6 | 38.9 | 47.4 | 57.6 | 68.8 | 31.8 | 46.9 |


| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 31.4 | 29.1 | 13.6 | 26.6 | 31.0 | 33.5 | 45.4 | 20.0 | 29.7 |
| November | 34.1 | 28.6 | 14.1 | 26.2 | 30.1 | 35.0 | 50.4 | 22.2 | 30.0 |
| December | 28.5 | 23.7 | 13.4 | 22.7 | 24.9 | 27.3 | 40.2 | 19.2 | 24.9 |
| December Quarter 1990 | 31.3 | 27.1 | 13.7 | 25.2 | 28.7 | 31.9 | 45.2 | 20.5 | 28.2 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 31.5 | 29.6 | 11.9 | 26.0 | 30.9 | 35.5 | 50.8 | 19.5 | 30.1 |
| November | 37.8 | 29.0 | 11.4 | 25.9 | 29.7 | 42.5 | 58.8 | 21.0 | 31.4 |
| December | 28.0 | 23.3 | 11.8 | 21.3 | 23.4 | 31.9 | 42.5 | 17.3 | 24.6 |
| December Quarter 1991 | 32.3 | 27.3 | 11.7 | 24.4 | 28.0 | 36.6 | 50.6 | 19.3 | 28.7 |

TAKINGS FROM ACCOMMODATION (\$'000)

| 1990- |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 16,411 | 20,165 | 76 | 4,822 | 11,199 | 6,440 | 11,326 | 2,713 | 36,576 |
| November | 18,296 | 19,783 | 74 | 4,758 | 10,868 | 6,726 | 12,258 | 3,394 | 38,079 |
| December | 12,622 | 15,455 | 77 | 4,046 | 8,680 | 4,604 | 7,882 | 2,788 | 28,077 |
| December Quarter 1990 | 47,328 | 55,403 | 227 | 13,626 | 30,747 | 17,771 | 31,466 | 8,895 | 102,732 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 16,892 | 20,307 | 63 | 4,772 | 11,403 | 11,055 | 7,973 | 1,933 | 37,200 |
| November | 19,840 | 19,777 | 55 | 4,708 | 10,939 | 12,281 | 9,462 | 2,172 | 39,617 |
| December | 13,163 | 15,223 | 61 | 3,827 | 8,373 | 8,612 | 5,895 | 1,618 | 28,386 |
| December Quarter 1991 | 49,895 | 55,307 | 179 | 13,307 | 30,715 | 31,948 | 23,330 | 5,723 | 105,203 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES - continued
QUEENSLAND


TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued SOUTH AUSTRALIA

| Parliculars | Licensed hotels with facilities | Motels and guest houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Establishments | 129 | 249 | 23 | 142 | 146 | 9 | 3 | 55 | 378 |
| Guest rooms | 4,413 | 6,130 | 313 | 2,966 | 4,943 | 574 | 1,083 | 664 | 10,543 |
| Bed spaces | 10,735 | 18,789 | 661 | 8,222 | 14,527 | 1,803 | 2,322 | 1,989 | 29,524 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Establishments | 128 | 249 | 21 | 147 | 148 | 14 | 3 | 44 | 377 |
| Guest rooms | 4,490 | 6,210 | 288 | 2,984 | 4,992 | 900 | 1,083 | 453 | 10,700 |
| Bed spaces | 11,137 | 19,195 | 640 | 8,352 | 14,745 | 2,976 | 2,322 | 1,297 | 30,332 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Guest arrivals Average length of stay (days) | $\begin{array}{r} 146,226 \\ 1.9 \end{array}$ | $\begin{array}{r} 281,800 \\ 1.9 \end{array}$ | 5,922 1.8 | $\begin{array}{r} 109,925 \\ 1.7 \end{array}$ | $\begin{array}{r} 237,937 \\ 1.8 \end{array}$ | $\begin{array}{r} 19,184 \\ 2.4 \end{array}$ | $\begin{array}{r} 34,477 \\ 2.3 \end{array}$ | $\begin{array}{r} 20,581 \\ 1.7 \end{array}$ | 428,026 1.9 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 147,113 | 260,890 | 5,202 | 103,285 | 216,570 | 32,073 | 38,510 | 12,363 | 408,003 |
| Average length of stay (days) | 2.0 | 1.9 | 2.2 | 1.8 | 1.9 | 2.3 | 2.1 | 2.1 | 1.9 |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 70,545 | 113,854 | 2,766 | 43,460 | 98,343 | 11,603 | 21,701 | 6,526 | 184,399 |
| November | 64,749 | 96,450 | 1,995 | 34,606 | 83,840 | 10,727 | 22,724 | 7,307 | 161,199 |
| December | 48,930 | 80,696 | 1,781 | 29,617 | 68,649 | 7,117 | 14,327 | 8,135 | 129,626 |
| December Quarter 1990 | 184,224 | 291,000 | 6,542 | 107,683 | 250,832 | 29,447 | 58,752 | 21,968 | 475,224 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 72,824 | 107,648 | 3,461 | 41,361 | 93,635 | 17,169 | 19,684 | 5,162 | 180,472 |
| November | 68,875 | 89,234 | 2,748 | 32,017 | 77,774 | 17,334 | 23,191 | 5,045 | 158,109 |
| December | 50,887 | 73,240 | 2,162 | 27,198 | 63,500 | 12,412 | 14,996 | 3,859 | 124,127 |
| December Quarter 1991 | 192,586 | 270,122 | 8,371 | 100,576 | 234,909 | 46,915 | 57,871 | 14,066 | 462,708 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 53.5 | 59.9 | 28.5 | 47.3 | 64.2 | 65.2 | 64.6 | 41.5 | 57.3 |
| November | 48.9 | 52.5 | 21.2 | 39.0 | 56.5 | 62.3 | 69.9 | 36.7 | 51.0 |
| December | 35.8 | 42.5 | 18.4 | 32.3 | 44.8 | 40.0 | 42.7 | 39.6 | 39.7 |
| December Quarter 1990 | 45.9 | 51.6 | 22.7 | 39.5 | 55.2 | 55.8 | 59.0 | 39.1 | 49.3 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 52.3 | 55.9 | 38.8 | 44.7 | 60.5 | 61.5 | 58.6 | 36.8 | 54.4 |
| November | 51.1 | 47.9 | 31.8 | 35.8 | 51.9 | 64.2 | 71.4 | 37.2 | 49.3 |
| December | 36.6 | 38.0 | 24.2 | 29.4 | 41.0 | 44.5 | 44.7 | 27.5 | 37.4 |
| December Quarter 1991 | 46.6 | 47.3 | 31.6 | 36.6 | 51.1 | 56.7 | 58.1 | 33.8 | 47.0 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 34.0 | 35.3 | 22.8 | 30.5 | 38.1 | 33.4 | 40.6 | 24.9 | 34.8 |
| November | 28.8 | 28.9 | 15.0 | 23.7 | 31.4 | 29.5 | 43.7 | 18.9 | 28.9 |
| December | 22.9 | 26.9 | 13.3 | 21.4 | 29.0 | 21.0 | 28.3 | 21.7 | 25.5 |
| December Quarter 1990 | 28.5 | 30.4 | 17.0 | 25.2 | 32.8 | 28.0 | 37.4 | 21.6 | 29.7 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 32.8 | 32.9 | 24.1 | 29.5 | 35.9 | 29.3 | 38.0 | 24.2 | 32.9 |
| November | 30.3 | 26.4 | 18.5 | 21.6 | 28.9 | 29.6 | 46.9 | 22.2 | 27.9 |
| December | 23.2 | 23.3 | 15.8 | 19.5 | 25.2 | 23.0 | 29.7 | 17.9 | 23.3 |
| December Quarter 1991 | 28.7 | 27.6 | 19.5 | 23.6 | 30.0 | 27.3 | 38.1 | 21.4 | 28.0 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 6,064 | 7,307 | 78 | 1,943 | 6,600 | 1,284 | 3,072 | 393 | 13,371 |
| November | 6,359 | 6,607 | 52 | 1,576 | 5,914 | 1,282 | 3,555 | 587 | 12,966 |
| December | 3,940 | 5,100 | 46 | 1,290 | 4,522 | 849 | 1,789 | 544 | 9,040 |
| December Quarter 1990 | 16,363 | 19,014 | 177 | 4,810 | 17,036 | 3,415 | 8,416 | 1,524 | 35,378 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 6,402 | 7,208 | 87 | 1,967 | 6,391 | 1,927 | 2,815 | 423 | 13,610 |
| November | 6,833 | 6,191 | 69 | 1,471 | 5,560 | 2,017 | 3,515 | 393 | 13,025 |
| December | 4,080 | 4,716 | 54 | 1,198 | 4,205 | 1,278 | 1,802 | 259 | 8,796 |
| December Quarter 1991 | 17,316 | 18,116 | 210 | 4,637 | 16,156 | 5,222 | 8,131 | 1,075 | 35,431 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued
WESTERN AUSTRALIA

| Particulars | Licensed hotels with facilitie. | Motels and guest houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |
| Establishments | 168 | 154 | 20 | 101 | 116 | 8 | 7 | 70 | 322 |
| Guest rooms | 8,118 | 6,247 | 358 | 2,934 | n.p. | n.p. | n.p. | 1,859 | 14,365 |
| Bed spaces | 19.218 | 17,457 | 737 | 7,311 | n.p. | n.p. | n.p. | 4,886 | 36,675 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Establishments | 163 | 164 | 13 | 111 | 128 | 8 | 7 | 60 | 327 |
| Guest rooms | 7,969 | 6,357 | 240 | 3,037 | 6,412 | 761 | 2,285 | 1,591 | 14,326 |
| Bed spaces | 18,346 | 17,712 | 470 | 7,680 | 17,360 | 1,990 | 4,677 | 3,881 | 36,058 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { December Quarter 1990— } \\ & \text { Guest arrivals } \end{aligned}$ | 259,993 | 215,311 | 10,286 | 92,440 | n.p. | n.p. | n.p. | 38,874 | 475,304 |
| Average length of stay (days) | 2.2 | 2.4 | 1.8 | 1.9 | n.p. | n.p. | n.p. | 2.7 | 2.3 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Guest arrivals <br> Average length of stay (days) | 291,621 2.2 | 235,116 2.4 | 6,031 2.1 | 105,770 1.9 | 240,182 2.5 | 34,191 2.2 | 107,194 2.1 | 33,369 2.7 | $\begin{array}{r}526,737 \\ 2.3 \\ \hline\end{array}$ |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 136,963 | 110,273 | 4,829 | 42,988 | n.p. | n.p. | n.p. | 23,589 | 247,236 |
| November | 123,502 | 88,619 | 3,871 | 33,192 | n.p. | n.p. | n.p. | 19,322 | 212,121 |
| December | 116,232 | 83,472 | 3,683 | 30,149 | n.p. | n.p. | n.p. | 18,559 | 199,704 |
| December Quarter 1990 | 376,697 | 282,364 | 12,383 | 106,329 | $n . p$. | $n . p$. | $n . p$. | 61,470 | 659,061 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 145,804 | 123.490 | 3,563 | 44,127 | 132,139 | 17,063 | 51,048 | 21,354 | 269,294 |
| November | 134,408 | 98,697 | 2,818 | 36,360 | 108,785 | 15,582 | 50,685 | 18,875 | 233,105 |
| December | 120,670 | 90,615 | 2,571 | 33,683 | 98,940 | 12,957 | 46,088 | 17,046 | 211,285 |
| December Quarter 1991 | 400,882 | 312,802 | 8,952 | 114.170 | 339,864 | 45,602 | 147,821 | 57,275 | 713,684 |


| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 54.4 | 56.9 | 43.5 | 47.3 | n.p. | n.p. | n.p. | 40.9 | 55.5 |
| November | 50.9 | 47.4 | 36.0 | 38.3 | n.p. | n.p. | n.p. | 34.6 | 49.4 |
| December | 46.5 | 43.3 | 33.2 | 34.1 | n.p. | n.p. | n.p. | 32.2 | 45.1 |
| December Quarter 1990 | 50.6 | 49.3 | 37.6 | 40.0 | n.p. | n.p. | n.p. | 35.9 | 50.0 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 59.4 | 62.7 | 47.9 | 47.6 | 66.5 | 72.3 | 72.1 | 43.3 | 60.8 |
| November | 56.2 | 51.9 | 39.1 | 40.0 | 56.6 | 68.3 | 73.9 | 39.7 | 54.3 |
| December | 48.8 | 46.1 | 34.6 | 35.9 | 49.8 | 54.9 | 65.1 | 34.7 | 47.6 |
| December Quarter 1991 | 54.8 | 53.6 | 40.5 | 41.2 | 57.6 | 65.1 | 70.3 | 39.3 | 54.3 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 35.2 | 36.7 | 31.6 | 32.2 | n.p. | n.p. | n.p. | 26.6 | 35.9 |
| November | 31.4 | 29.2 | 24.5 | 24.1 | n.p. | n.p. | n.p. | 22.4 | 30.4 |
| December | 32.1 | 29.5 | 25.8 | 23.8 | n.p. | n.p. | n.p. | 21.9 | 30.9 |
| December Quarter 1990 | 32.9 | 31.8 | 27.4 | 26.8 | n.p. | n.p. | n.p. | 23.7 | 32.4 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 40.0 | 41.5 | 35.8 | 32.8 | 43.7 | 43.4 | 52.1 | 28.8 | 40.7 |
| November | 37.1 | 32.6 | 26.6 | 25.7 | 35.2 | 42.4 | 54.7 | 24.6 | 34.9 |
| December | 35.3 | 31.9 | 25.3 | 25.7 | 34.3 | 38.7 | 51.1 | 23.6 | 33.6 |
| December Quarter 1991 | 37.5 | 35.4 | 29.2 | 28.0 | 37.8 | 41.5 | 52.6 | 25.7 | 36.4 |


| 1990- |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 10,562 | 6,539 | 165 | 2,116 | n.p. | n.p. | n.p. | 1,298 | 17,101 |
| November | 9,484 | 5,072 | 123 | 1,528 | n.p. | n.p. | n.p. | 882 | 14,555 |
| December | 9,111 | 4,867 | 130 | 1,438 | n.p. | n.p. | n.p. | 935 | 13,979 |
| December Quarter 1990 | 29,156 | 16,479 | 418 | 5,082 | n.p. | n.p. | n.p. | 3,115 | 45,635 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 11,107 | 7,378 | 109 | 2,116 | 7,922 | 1,470 | 5,611 | 1,257 | 18,485 |
| November | 10,454 | 5,719 | 84 | 1,737 | 6,385 | 1,339 | 5,646 | 982 | 16,173 |
| December | 9,430 | 5,404 | 78 | 1,683 | 5,952 | 1,189 | 5,008 | 924 | 14,833 |
| December Quarter 1991 | 30,991 | 18,500 | 271 | 5,537 | 20,258 | 3,998 | 16,264 | 3,164 | 49,491 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued
TASMANIA

| Particulars | Licensed hotels with facilities | Motels andguesthouses | Total |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Star grading |  |  |  |  |
|  |  |  | 1,2 and Ungraded | 3 | 4 | 5 | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |
| Establishments | 95 | 71 | 76 | 64 | 22 | 4 | 166 |
| Guest rooms | 3,369 | 1,626 | 1,122 | 1,980 | 1,112 | 781 | 4,995 |
| Bed spaces | 9,235 | 4,982 | 2,885 | 5,970 | 3,281 | 2,081 | 14,217 |
| December Quarier 1991- |  |  |  |  |  |  |  |
| Establishments | 93 | 79 | 77 | 66 | 25 | 4 | 172 |
| Guest rooms | 3,474 | 1,698 | 1,075 | 2,109 | 1,207 | 781 | 5,172 |
| Bed spaces | 9,977 | 5,251 | 2,767 | 6,502 | 3,785 | 2,174 | 15,228 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |
| Guest arrivals | 131,699 | 83,095 | 39,727 | 98,709 | 55,316 | 21,042 | 214,794 |
| Average length of stay (days) | 2.0 | 1.8 | 1.7 | 1.7 | 2.1 | 3.0 | 1.9 |
| December Quarter 1991- |  |  |  |  |  |  |  |
| Guest arrivals | 145,093 | 85,122 | 42,749 | 103,639 | 59,087 | 24,740 | 230,215 |
| Average length of stay (days) | 1.9 | 1.8 | 1.5 | 1.7 | 1.9 | 2.9 | 1.9 |
| ROOM NIGHTS |  |  |  |  |  |  |  |
| 1990 |  |  |  |  |  |  |  |
| October | 54,541 | 28,827 | 13,877 | 33,137 | 22,909 | 13,445 | 83,368 |
| November | 56,902 | 28,883 | 14,969 | 33,450 | 23,932 | 13,434 | 85,785 |
| December | 43,624 | 22,868 | 12,287 | 24,940 | 16,935 | 12,330 | 66,492 |
| December Quarter 1990 | 155,067 | 80,578 | 41,133 | 91,527 | 63,776 | 39,209 | 235,645 |
| 1991- |  |  |  |  |  |  |  |
| October | 56,628 | 30,007 | 13,895 | 34,524 | 22,960 | 15,256 | 86,635 |
| November | 56,310 | 27,794 | 12,708 | 33,168 | 22,423 | 15,805 | 84,104 |
| December | 48,594 | 24,803 | 11,450 | 28,725 | 18,060 | 15,162 | 73,397 |
| December Quarter 1991 | 161,532 | 82,604 | 38,053 | 96,417 | 63,443 | 46,223 | 244,136 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |
| October | 52.2 | 57.2 | 39.9 | 54.0 | 66.5 | 55.5 | 53.8 |
| November | 56.3 | 59.2 | 44.5 | 56.3 | 71.7 | 57.3 | 57.2 |
| December | 41.8 | 45.4 | 35.3 | 40.6 | 49.1 | 50.9 | 42.9 |
| December Quarter 1990 | 50.0 | 53.9 | 39.8 | 50.2 | 62.3 | 54.6 | 51.3 |
| 1991- |  |  |  |  |  |  |  |
| October | 52.7 | 57.1 | 42.2 | 52.8 | 61.4 | 63.0 | 54.2 |
| November | 54.1 | 54.7 | 39.8 | 52.4 | 61.9 | 67.5 | 54.3 |
| December | 45.2 | 47.2 | 34.8 | 43.9 | 48.3 | 62.6 | 45.9 |
| December Quarter 1991 | 50.7 | 53.0 | 38.9 | 49.7 | 57.1 | 64.3 | 51.4 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |
| October | 31.8 | 33.8 | 25.0 | 31.7 | 39.9 | 33.8 | 32.5 |
| November | 33.2 | 36.9 | 28.0 | 34.4 | 41.6 | 32.6 | 34.5 |
| December | 26.8 | 28.6 | 23.5 | 25.4 | 31.7 | 32.0 | 27.4 |
| December Quarter 1990 | 30.6 | 33.0 | 25.5 | 30.5 | 37.7 | 32.8 | 31.5 |
| 1991- |  |  |  |  |  |  |  |
| October | 31.3 | 33.9 | 28.9 | 31.2 | 34.6 | 35.0 | 32.2 |
| November | 31.6 | 32.1 | 25.9 | 30.8 | 35.1 | 36.1 | 31.8 |
| December | 28.3 | 29.7 | 23.7 | 28.1 | 29.1 | 36.6 | 28.8 |
| December Quarter 1991 | 30.4 | 31.9 | 26.2 | 30.0 | 32.9 | 35.9 | 30.9 |
| TAKNGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |
| October | 3,825 | 1,665 | 514 | 1,870 | 1,648 | 1,458 | 5,490 |
| November | 3,967 | 1,682 | 588 | 1,856 | 1,722 | 1,483 | 5,649 |
| December | 3,159 | 1,345 | 513 | 1,442 | 1,210 | 1,338 | 4,504 |
| December Quarter 1990 | 10,951 | 4,692 | 1,616 | 5,168 | 4,580 | 4,279 | 15,642 |
| 1991- |  |  |  |  |  |  |  |
| October | 4,244 | 1,804 | 600 | 2,106 | 1,667 | 1,677 | 6,049 |
| November | 4,285 | 1,690 | 568 | 2,039 | 1,625 | 1,742 | 5,975 |
| December | 3,828 | 1,505 | 529 | 1,816 | 1,336 | 1,652 | 5,333 |
| December Quarter 1991 | 12,357 | 4,999 | 1,697 | 5,961 | 4,628 | 5,071 | 17,356 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued NORTHERN TERRITORY

| Particulars | Licensed hotels with facilities | $\begin{array}{r} \text { Motels and } \\ \text { guest } \\ \text { houses } \end{array}$ | Total |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Star g |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 and 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |
| Establishments | 32 | 58 | 8 | 28 | 31 | 7 | 16 | 90 |
| Guest rooms | 1,892 | 3,095 | 207 | 893 | 2,286 | 1,277 | 324 | 4,987 |
| Bed spaces | 5,331 | 8,948 | 549 | 2,580 | 6,564 | 3,721 | 865 | 14,279 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |
| Establishments | 30 | 61 | 11 | 33 | 24 | 6 | 17 | 91 |
| Guest rooms | 1,868 | 3,217 | 263 | 1,434 | 1,855 | 1,095 | 438 | 5,085 |
| Bed spaces | 5,172 | 9,569 | 695 | 4,247 | 5,470 | 3,120 | 1,209 | 14,741 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |
| Guest arrivals | 71,794 | 108,264 | 8,336 | 27,910 | 85,687 | 49,021 | 9,104 | 180,058 |
| Average length of stay (days) | 1.8 | 1.9 | 1.5 | 2.0 | 1.8 | 1.9 | 1.9 | 1.8 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |
| Guest arrivals | 62,465 | 93,645 | 6,793 | 37,608 | 66,626 | 36,787 | 8,296 | 156,110 |
| Average length of stay (days) | 2.2 | 2.1 | 1.9 | 2.2 | 2.2 | 2.2 | 1.7 | 2.1 |
| ROOM NIGHTS |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |
| October | 32,097 | 49,078 | 2,492 | 12,899 | 38,056 | 23,469 | 4,259 | 81,175 |
| November | 27,037 | 35,445 | 2,004 | 10,556 | 27,260 | 19,482 | 3,180 | 62,482 |
| December | 19,634 | 26,992 | 1,943 | 8,792 | 19,756 | 13,565 | 2,570 | 46,626 |
| December Quarter 1990 | 78,768 | 111,515 | 6,439 | 32,247 | 85,072 | 56,516 | 10,009 | 190,283 |
| 1991- |  |  |  |  |  |  |  |  |
| October | 29,482 | 46,558 | 2,807 | 19,305 | 33,671 | 16,798 | 3,459 | 76,040 |
| November | 29,033 | 34,706 | 1,970 | 14,791 | 27,432 | 16,983 | 2,563 | 63,739 |
| December | 27,207 | 28,623 | 2,214 | 13,281 | 22,172 | 16,061 | 2,102 | 55,830 |
| December Quarter 1991 | 85,722 | 109,887 | 6,991 | 47,377 | 83,275 | 49,842 | 8,124 | 195,609 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |
| 1990 |  |  |  |  |  |  |  |  |
| October | 54.7 | 51.2 | 38.8 | 46.6 | 53.7 | 59.3 | 42.4 | 52.5 |
| November | 47.6 | 38.2 | 32.3 | 39.4 | 39.7 | 50.9 | 32.7 | 41.8 |
| December | 33.5 | 28.1 | 30.3 | 31.8 | 27.9 | 34.3 | 25.6 | 30.2 |
| December Quarter 1990 | 45.3 | 39.2 | 33.8 | 39.3 | 40.5 | 48.1 | 33.6 | 41.5 |
| 1991- |  |  |  |  |  |  |  |  |
| October | 50.9 | 46.7 | 34.4 | 43.4 | 58.6 | 49.5 | 25.5 | 48.2 |
| November | 51.8 | 36.6 | 25.0 | 35.8 | 49.3 | 51.7 | 19.5 | 42.2 |
| December | 47.0 | 29.4 | 27.2 | 31.6 | 38.6 | 47.3 | 15.5 | 36.0 |
| December Quarter 1991 | 49.9 | 37.7 | 28.9 | 37.1 | 48.8 | 49.5 | 20.2 | 42.2 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |
| October | 32.1 | 32.0 | 28.9 | 28.4 | 34.0 | 32.7 | 26.8 | 32.0 |
| November | 26.9 | 22.9 | 22.9 | 22.1 | 24.2 | 27.8 | 19.2 | 24.4 |
| December | 20.2 | 18.9 | 23.6 | 20.1 | 18.4 | 19.9 | 19.2 | 19.4 |
| December Quarter 1990 | 26.4 | 24.6 | 25.2 | 23.6 | 25.6 | 26.8 | 21.8 | 25.3 |
| 1991- |  |  |  |  |  |  |  |  |
| October | 30.1 | 28.3 | 24.0 | 26.1 | 34.8 | 28.6 | 16.3 | 29.0 |
| November | 28.4 | 20.7 | 16.5 | 19.7 | 27.2 | 28.1 | 11.3 | 23.4 |
| December | 28.6 | 18.8 | 19.5 | 19.6 | 23.8 | 28.3 | 10.2 | 22.3 |
| December Quarter 1991 | 29.1 | 22.7 | 20.0 | 21.9 | 28.6 | 28.3 | 12.6 | 24.9 |
| TAKINGS FROM ACCOMMODATION (\$ ${ }^{\prime} 000$ ) |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |
| October | 3,198 | 3,344 | 96 | 677 | 2,758 | 2,759 | 252 | 6,541 |
| November | 2,758 | 2,335 | 65 | 534 | 1,969 | 2,330 | 195 | 5,093 |
| December | 1,841 | 1,701 | 70 | 425 | 1,345 | 1,555 | 147 | 3,542 |
| December Quarter 1990 | 7,797 | 7,380 | 231 | 1,636 | 6,072 | 6,645 | 593 | 15,177 |
| 1991- |  |  |  |  |  |  |  |  |
| October | 3,039 | 3,232 | 118 | 1,135 | 2,627 | 2,152 | 238 | 6,270 |
| November | 2,964 | 2,278 | 78 | 781 | 2,101 | 2,102 | 179 | 5,242 |
| December | 2,616 | 1,834 | 86 | 680 | 1,621 | 1,903 | 158 | 4,450 |
| December Quarter 1991 | 8,619 | 7,343 | 282 | 2,596 | 6,349 | 6,158 | 576 | 15,962 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued AUSTRALIAN CAPITAL TERRITORY

| Particulars | Licensed hotels with facilities | Motels and guest houses | Total |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Star |  |  |
|  |  |  | ngraded | 3 | 4 and 5 | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |
| Establishments | 12 | 32 | 13 | 23 | ${ }^{8}$ | 44 |
| Guest rooms | 1,665 | 1,985 | 777 | 1,503 | 1,370 | 3,650 |
| Bed spaces | 4,050 | 6,100 | 2,355 | 4,298 | 3,497 | 10,150 |
| December Quarter 1991- |  |  |  |  |  |  |
| Establishments | ${ }_{12}$ | ${ }^{31}$ | 16 | 19 | ${ }^{8}$ | 43 |
| Guest rooms | 1,656 | 1,932 | 993 | 1,299 3 | 1,366 | 3,588 |
| Bed spaces | 4,041 | 5,870 | 2,797 | 3,648 | 3,466 | 9,911 |
| GUEST ARRIVALS AND AVERAGE LENGTH OF STAY |  |  |  |  |  |  |
| December Quarter 1990Guest arrivals | 58,286 | 78,174 | 22,091 | 61,919 | 52,450 | 136,460 |
| Average length of stay (days) | 2.1 | 2.2 | 3.0 | 2.0 | 2.0 | 2.2 |
| December Quarter 1991- Guest arrivals |  |  |  |  |  |  |
| Average length of stay (days) | 80,466 1.8 | $\begin{array}{r}7,204 \\ \hline\end{array}$ | $\begin{array}{r}39,544 \\ \hline 2.2\end{array}$ | 44,023 2.2 | 74,103 1.6 | 157,670 1.9 |
| ROOM NIGHTS |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |
| October | 33,446 | 36,128 | 15,345 | 27,118 | 27,111 | 69,574 |
| November | 28,463 | 32,975 | 14,646 | 23,718 | 23,074 | 61,438 |
| December | 23,684 | 25,830 | 11,359 | 18,692 | 19,463 | 49,514 |
| December Quarter 1990 | 85,593 | 94,933 | 41,350 | 69,528 | 69,648 | 180,526 |
| 1991- |  |  |  |  |  |  |
| October | 35,018 | 36,769 | 18,183 | 24,179 | 29,425 | 71,787 |
| November | 32,229 | 30,900 | 15,421 | 20,918 | 26,790 | 63,129 |
| December | 27,764 | 23,158 | 11,697 | 15,389 | 23,836 | 50,922 |
| December Quarter 1991 | 95,011 | 90,827 | 45,301 | 60,486 | 80,051 | 185,838 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |
| October | 64.8 | 58.7 | 63.7 | 58.2 | 63.8 | 61.5 |
| November | 57.0 | 55.4 | 62.8 | 52.6 | 56.1 | 56.1 |
| December | 45.9 | 42.0 | 47.2 | 40.1 | 45.8 | 43.8 |
| December Quarter 1990 | 55.9 | 52.0 | 57.8 | 50.3 | 55.3 | 53.8 |
| 1991- |  |  |  |  |  |  |
| October | 68.2 | 61.4 | 63.5 | 60.0 | 69.5 | 64.5 |
| November | 64.9 | 53.3 | 55.7 | 53.7 | 65.4 | 58.6 |
| December | 54.1 | 38.7 | 40.9 | 38.2 | 56.3 | 45.8 |
| December Quarter 1991 | 62.4 | 51.1 | 53.3 | 50.6 | 63.7 | 56.3 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |
| October | 39.4 | 33.9 | 33.8 | 36.1 | 37.6 | 36.1 |
| November | 31.6 | 31.0 | 31.2 | 31.9 | 30.4 | 31.2 |
| December | 29.2 | 26.0 | 26.5 | 27.4 | 27.7 | 27.3 |
| December Quarter 1990 | 33.5 | 30.3 | 30.5 | 31.8 | 31.9 | 31.6 |
| 1991- |  |  |  |  |  |  |
| October | 43.3 | 37.5 | 43.7 | 34.9 | 42.0 | 39.9 |
| November | 38.2 | 28.6 | 31.4 | 29.4 | 36.7 | 32.5 |
| December | 34.6 | 24.7 | 28.4 | 23.2 | 34.8 | 28.7 |
| December Quarter 1991 | 38.7 | 30.3 | 34.5 | 29.1 | 37.9 | 33.7 |
| TAKINGS FROM ACCOMMODATION (\$000) |  |  |  |  |  |  |
| $1990-$ |  |  |  |  |  |  |
| October | 3,499 | 2,372 | 823 | 2,091 | 2,957 | 5,871 |
| November | 2,844 | 2,137 | 790 | 1,770 | 2.422 | 4,981 |
| December | 2,320 | 1,722 | 636 | 1,430 | 1,976 | 4,042 |
| December Quarter 1990 | 8,662 | 6,232 | 2,249 | 5,291 | 7,355 | 14,894 |
| 1991- |  |  |  |  |  |  |
| October | 3,647 | 2,393 | 1,294 | 1,527 | 3,220 | 6,040 |
| November | 3,298 | 1,999 | 1,135 | 1,300 | 2,862 | 5,296 |
| December | 2,681 | 1,625 | 846 | 1,019 | 2,441 | 4,306 |
| December Quarter 1991 | 9,626 | 6,017 | 3,275 | 3,845 | 8,523 | 15,643 |

TABLE 2. CARAVAN PARKS

| Particulars | Australia |  |  | New South Wales (a) |  |  | Victoria |  |  | Queensland |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Short term | Long term | Total | Short term | Long term | Total | Short term | Long term | Total | Short term | Long term | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 1,672 127,026 | 1,015 76,100 | 2,687 203 | 42450 | 29637 | 820 72 193 | 451 38,660 | 10,098 | 593 48758 | 287 14744 | 348 23.188 | 37.635 |
| Unpowered sites | 127,026 54,607 | 16,229 | 20,126 70,836 | 15,358 | 29,213 | 21,571 | 138,303 | 10,086 | 15,389 | 14,84 9,238 | 23,581 4,561 | 13,799 |
| Cabins, flats, etc. | 7,462 | 4,131 | 11,593 | 2,106 | 1,281 | 3,387 | 1,964 | 473 | 2,437 | 1,216 | 1,635 | 2,851 |
| Total capacity | 189,095 | 96,460 | 285,555 | 60,020 | 37,131 | 97,151 | 53,927 | 12,657 | 66,584 | 25,198 | 29,384 | 54,582 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 1,667 | 1,031 | 2,698 | 451 | 367 | 818 | 456 | 143 | 599 | 250 | 379 | 629 |
| Powered sites | 126,846 | 75,691 | 202,537 | 41,689 | 28,826 | 70,515 | 38,999 | 9,844 | 48,843 | 13,163 | 24,965 | 38,128 |
| Unpowered sites | 55,588 8,191 | 16,243 4,632 | 71,831 12,823 | 15,112 2,313 | 6,140 1,573 | 21,252 | 13,666 2,262 | 1,924 474 | 15,590 $\mathbf{2 , 7 3 6}$ | 18,838 1,162 | 5,132 1,842 | 13,970 3,004 |
| Total capacity | 190,625 | 96,566 | 287,191 | 59,114 | 36,539 | 95,653 | S4,927 | 12,242 | 67,169 | 23,163 | 31,939 | 55,102 |
| SITE NIGHTS |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 1,445,045 | 1,482,535 | 2,927,580 | 406,554 | 544,579 | 951,133 | 499,757 | 186,640 | 686,397 | 234,084 | 513,235 | 747,319 |
| November | 1,346,508 | 1,426,110 | 2,772,618 | 392,598 | 527,776 | 920,374 | 509,723 | 186,099 | 695,822 | 206,094 | 491,503 | 697,597 |
| December | 1,893,297 | 1,521,218 | 3,414,515 | 664,748 | 597,567 | 1,262,315 | 652,196 | 191,578 | 843,774 | 272,955 | 504,478 | 777,433 |
| December Quarter 1990 | 4,684,850 | 4,429,863 | 9,114,713 | 1,463,900 | 1,669,922 | 3,133,822 | 1,661,676 | 564,317 | 2,225,993 | 713,133 | 1,509,216 | 2,222,349 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 1,488,350 | 1,463,931 | 2,952,281 | 427,352 | 531,401 | 958,753 | 519,534 | 173,766 | 693,300 | 209,476 | 543,989 | 753,465 |
| November December | $1,310,913$ $1,808,372$ | $1,397,864$ $1,488,964$ | 2,708,777 | 366,216 | 506,389 571,572 | 872,605 $1,175,404$ | 529,973 649,223 | 169,154 174,568 | 699,127 823,791 | 172,791 239,744 | 520,060 533,998 | 692,851 |
| December Quarter 1991 | 4,607,635 | 4,350,759 | 8,958,394 | 1,397,400 | 1,609,362 | 3,006,762 | 1,698,730 | 517,488 | 2,216,218 | 622,011 | 1,598,047 | 2,220,058 |
| SITE OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 24.7 | 49.6 | 33.1 | 22.0 | 47.3 | 31.7 | 29.9 | 47.6 | 33.3 | 30.0 | 56.3 | 44.2 |
| November | 23.8 | 49.4 | 32.4 | 21.9 | 47.4 | 31.6 | 31.5 | 49.0 | 34.8 | 27.3 | 56.1 | 42.8 |
| December | 32.3 | 51.0 | 38.6 | 35.7 | 51.9 | 41.9 | 39.0 | 48.8 | 40.9 | 35.0 | 55.8 | 46.1 |
| December Quarter 1990 | 27.0 | 50.0 | 34.7 | 26.6 | 48.9 | 35.1 | 33.5 | 48.5 | 36.3 | 30.8 | 56.1 | 44.4 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 25.2 | 48.9 | 33.2 | 23.3 | 46.9 | 32.3 | 30.5 | 45.8 | 33.3 | 29.2 | 54.9 | 44.1 |
| November | 23.0 | 48.3 | 31.5 | 20.7 | 46.2 | 30.4 | 32.2 | 46.1 | 34.7 | 24.9 | 54.3 | 41.9 |
| December | 30.6 | 49.8 | 37.1 | 33.0 | 50.5 | 39.7 | 38.1 | 46.0 | 39.6 | 33.4 | 54.0 | 45.3 |
| December Quarter 1991 | 26.3 | 49.0 | 33.9 | 25.7 | 47.9 | 34.2 | 33.6 | 45.9 | 35.9 | 29.2 | 54.4 | 43.8 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |  |  |  |
| December Quarter 1990 | 52,770 | 40,425 | 93,195 | 22,116 | 16,183 | 38,299 | 11,894 | 4,705 | 16,599 | 7,372 | 12,999 | 20,371 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October November | 17,716 15,126 | 14,115 13 | 31,831 | 7,056 6,009 | 5,479 5,145 | 12,534 | 3,642 3,780 | 1,590 1.559 | 5,232 5 | 2,319 | 4,849 4 | 7,168 |
| November | 15,126 | 13,187 | 28,313 | 6,009 10,798 | 5,145 6,241 | 11,155 | 3,780 5,170 | 1,559 | 5,339 6,788 | 2,016 | 4,539 4,817 | 6,554 |
| December Quarter 1991 | 56,126 | 42,079 | 98,204 | 23,863 | 16,865 | 40,728 | 12,592 | 4,766 | 17,358 | 6,845 | 14,205 | 21,050 |
| NUMBER OF SITES OCCUPIED BY LONG TERM GUESTS |  |  |  |  |  |  |  |  |  |  |  |  |
| End of December Quarter 1990 | 10,186 | 38,151 | 48,337 | 2,720 | 14,505 | 17,225 | 2,073 | 4,395 | 6,468 | 2,942 | 13,658 | 16,600 |
| End of December Quarter 1991 | 9,960 | 38,339 | 48,299 | 2,731 | 14,005 | 16,736 | 2,119 | 4,377 | 6,496 | 2,298 | 14,615 | 16,913 |

TABLE 2. CARAVAN PARKS-continued

| Particulars | South Australia |  |  | Western Australia |  |  | Tasmania |  |  | Northern Territory |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Short term | Long term | Total | Short term | Long term | Total | Short term | Long term | Total | Short term | Long term | Total |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 172 | 34 | 206 | 199 | 98 | 297 | 64 | 5 | 69 | 49 | 18 | 67 |
| Powered sites | 13,121 | 2,655 | 15,776 | 11,793 | 8,692 | 20,485 | 3,540 | 204 | 3,744 | 2,612 | 1,626 | 4,238 |
| Unpowered sites | 5,819 | 1,024 | 6,843 | 4,225 | 1,580 | 5,805 | 2,220 | 75 | 2,295 | 4,444 | 690 | 5,134 |
| Cabins, flats, etc. | 932 | 326 | 1,258 | 717 | 354 | 1,071 | 301 | - | 301 | 226 | 62 | 288 |
| Total capacity | 19,872 | 4,005 | 23,877 | 16,735 | 10,626 | 27,361 | 6,061 | 279 | 6,340 | 7,282 | 2,378 | 9,660 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 1355 | 33 250 | ${ }_{16}^{210}$ | 217 | $\begin{array}{r}86 \\ \hline 547\end{array}$ | 303 | 361 | ${ }^{7}$ | 688 | 35 | ${ }^{16}$ | 71 4578 |
| Powered sites | 13,555 5,920 | 2,570 | 16,125 6,853 | 13,038 4,674 | 7,547 1,366 | 20,585 6,040 | 3,355 | 408 | 3,763 2,169 | 3,047 | 1,531 | 4,578 |
| Unpowered sites | 1,920 | 933 342 | 6,853 1,407 | 4,674 898 | 1,366 | 6,040 1,213 | $\begin{array}{r}2,056 \\ \hline 322\end{array}$ | 113 27 | 3,169 $\mathbf{3 5 9}$ | 5,322 | 635 | 5,957 218 |
| Total capacity | 20,540 | 3,845 | 24,385 | 18,610 | 9,228 | 27,838 | 5,743 | 548 | 6,291 | 8,528 | 2,225 | 10,753 |
| SITE NIGHTS |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 110,517 | 53,701 | 164,218 | 121,191 | 149,953 | 271,144 | 31,724 | 2,222 | 33,946 | 41,218 | 32,205 | 73,423 |
| November | 84,864 | 50,777 | 135,641 | , 90,815 | 140,485 | 231,300 | 37,206 | 2,276 | 39,482 | 25,208 | 27,194 | 52,402 |
| December | 116,567 | 55,116 | 171,683 | 120,943 | 143,356 | 264,299 | 43,734 | 2,784 | 46,518 | 22,154 | 26,339 | 48,493 |
| December Quarter 1990 | 311,948 | 159,594 | 471,542 | 332,949 | 433,794 | 766,743 | 112,664 | 7,282 | 119,946 | 88,580 | 85,738 | 174,318 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 118,952 | 51,208 | 170,160 | 135,198 | 127,788 | 262,986 | 25,982 | 3,714 | 29,696 | 51,856 | 32,065 | 83,921 |
| November | 84,557 | 48,866 | 133,423 | 100,952 | 121,568 | 222,520 | 29,425 | 3,785 | 33,210 | 26,999 | 28,042 | 55,041 |
| December | 112,551 | 51,728 | 164,279 | 137,410 | 126,033 | 263,443 | 41,013 | 4,150 | 45,163 | 24,599 | 26,915 | 51,514 |
| December Quarter 1991 | 316,060 | 151,802 | 467,862 | 373,560 | 375,389 | 748,949 | 96,420 | 11,649 | 108,069 | 103,454 | 87,022 | 190,476 |
| SITE OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |  |  |  |
| October November | 17.9 14.2 | 43.3 42.3 | 22.2 18.9 | 23.4 18.1 | 45.5 | 32.0 28.2 | 16.9 20.5 | 25.7 | 17.3 208 | 18.3 | 43.7 | 24.5 |
| December | 18.9 | 44.4 | 23.2 | 23.5 | 43.5 | 31.3 | 23.3 | 32.2 | 23.7 | 9.8 | 35.7 | 16.2 |
| December Quarter 1990 | 17.1 | 43.3 | 21.5 | 21.7 | 44.4 | 30.5 | 20.2 | 28.4 | 20.6 | 13.2 | 39.2 | 19.6 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 18.8 | 43.0 | 22.6 | 23.6 | 44.7 | 30.6 | 14.6 | 21.9 | 15.2 | 19.6 | 46.5 | 25.2 |
| November | 13.8 | 42.4 | 18.3 | 18.2 | 43.9 | 26.8 | 17.1 | 23.0 | 17.6 | 10.7 | 42.0 | 17.2 |
| December | 17.7 | 43.4 | 21.8 | 23.9 | 44.1 | 30.6 | 23.0 | 24.4 | 23.2 | 9.5 | 39.0 | 15.7 |
| December Quarter 1991 | 16.8 | 42.9 | 20.9 | 21.9 | 44.2 | 29.3 | 18.2 | 23.1 | 18.7 | 13.3 | 42.5 | 19.4 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |  |  |  |
| December Quarter 1990 | 4,542 | 1,333 | 5,875 | 4,510 | 4,387 | 8,897 | 1,322 | 56 | 1,378 | 1,015 | 761 | 1,776 |
| 1991- |  |  |  |  |  |  |  |  |  |  |  |  |
| October | 1,801 | 477 | 2,278 | 1,923 | 1,383 | 3,306 | 401 | 44 | 445 | 575 | 294 | 869 |
| November | 1,154 | 414 | 1,568 | 1,416 | 1,238 | 2,655 | 445 | 43 | 488 | 306 | 248 | 554 |
| December | 1,844 | 503 | 2,347 | 2,128 | 1,306 | 3,434 | 565 | 59 | 624 | 268 | 232 | 501 |
| December Quarter 1991 | 4,799 | 1,394 | 6,193 | 5,467 | 3,928 | 9,395 | 1,411 | 146 | 1,556 | 1,149 | 775 | 1,924 |
| NUMBER OF SITES OCCUPIED BY LONG TERM GUESTS |  |  |  |  |  |  |  |  |  |  |  |  |
| End of December Quarter 1990 | 652 | 1,351 | 2,003 | 1,196 | 3,532 | 4,728 | 362 | 59 | 421 | 241 | 651 | 892 |
| End of December Quarter 1991 | 701 | 1,324 | 2,025 | 1,467 | 3,200 | 4,667 | 313 | 97 | 410 | 331 | 721 | 1,052 |

TABLE 3. HOLIDAY FLATS, UNITS AND HOUSES

| Particulars | Australia | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern <br> Territory | Australian Capital Territory |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NUMBER AND CAPACITY |  |  |  |  |  |  |  |  |  |
| December Quarter 1990- | 1373 | 370 | 178 | 585 | 81 | 93 | 46 | 10 | 10 |
| Flats, units, etc. (No.) | 1,373 | 370 | 178 | 585 | 81 | 93 | 46 | 10 | 10 |
| One bedroom | 7,588 | 1,806 | 1,058 | 3,305 | 338 | 492 | 369 | 138 | 82 |
| Multiple bedroom | 25,814 | 8,254 | 2,422 | 12,194 | 840 | 1,271 | 483 | 111 | 239 |
| Total | 33,402 | 10,060 | 3,480 | 15,499 | 1,178 | 1,763 | 852 | 249 | 321 |
| Bed spaces | 144,149 | 45,898 | 15,911 | 62,389 | 5,727 | 8,185 | 3,879 | 891 | 1,269 |
| December Quarter 1991- |  |  |  |  |  |  |  |  |  |
| Letting entities: | 1,429 | 409 | 185 | 590 | 84 | 94 | 45 | 9 | 13 |
| Flats, units, etc. (No.) |  |  |  |  |  |  |  |  |  |
| One bedroom | 7,670 $\mathbf{2 6 , 5 6 4}$ | 2,093 8,225 | 1,070 2,516 | 3,193 12.541 | 366 935 | 479 1,417 | 229 500 | 113 | 127 |
| Motal ${ }^{\text {Muliple bedroom }}$ | 26,564 34,234 | 8,225 10,318 | 2,516 | 12,541 | 366 1,301 | 1,417 | 500 729 | 189 202 | 3418 |
| Bed spaces | 147,344 | 46,621 | 16,406 | 63,118 | 6,311 | 8,887 | 3,250 | 798 | 1,953 |
| UNIT NIGHTS |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 508,106 | 130,119 | 37,419 | 261,108 | 17,496 | 33,469 | 16,894 | 4,594 | 7,007 |
| November | 446,170 | 123,349 | 38,200 | 218,093 | 14,976 | 25,306 | 16,701 | 3,558 | 5,987 |
| December | 519,580 | 142,794 | 36,437 | 271,870 | 15,489 | 30,445 | 14,197 | 2,924 | 5,424 |
| December Quarter 1990 | 1,473,856 | 396,262 | 112,056 | 751,071 | 47,961 | 89,220 | 47,792 | 11,076 | 18,418 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 565,637 | 139,494 | 43,205 | 302,730 | 17,518 | 36,762 | 12,605 | 3,376 | 9,947 |
| November | 486,757 | 123,018 | 42,314 | 254,348 | 14,000 | 29,651 | 11,524 | 2,810 | 9,092 |
| December | 556,382 | 148,094 | 41,662 | 293,489 | 15,430 | 33,808 | 11,033 | 2,939 | 9,927 |
| December Quarter 1991 | 1,608,776 | 410,606 | 127,181 | 850,567 | 46,948 | 100,221 | 35,162 | 9,125 | 28,966 |
| UNIT OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1990- |  |  |  |  |  |  |  |  |  |
| October | 49.1 | 41.7 | 34.7 | 54.5 | 47.9 | 61.2 | 64.7 | 59.5 | 70.4 |
| November | 44.6 | 40.9 | 36.6 | 47.1 | 42.4 | 47.8 | 66.1 | 47.6 | 62.2 |
| December | 50.3 | 45.8 | 33.8 | 56.8 | 42.4 | 55.7 | 54.4 | 37.9 | 54.5 |
| December Quarter 1990 | 48.1 | 42.8 | 35.0 | 52.9 | 44.3 | 55.0 | 61.7 | 48.3 | 62.4 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 53.4 | 43.7 | 39.0 | 62.3 | 43.4 | 62.5 | 55.8 | 53.9 | 68.6 |
| November | 47.5 | 39.8 | 39.4 | 54.0 | 35.9 | 52.1 | 52.7 | 46.4 | 64.8 |
| December | 52.5 | 46.4 | 37.5 | 60.2 | 38.3 | 57.5 | 48.8 | 46.9 | 68.4 |
| December Quarter 1991 | 51.2 | 43.3 | 38.6 | 58.9 | 39.2 | 57.5 | 52.4 | 49.1 | 67.3 |
| UNIT LETTINGS |  |  |  |  |  |  |  |  |  |
| December Quarter 1990 | 261,824 | 66,226 | 28,701 | 108,016 | 9,073 | 22,171 | 21,306 | 2,884 | 3,447 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 101,185 | 23,014 | 11,639 | 44,968 | 3,929 | 9,461 | 5,472 | 742 | 1,960 |
| November | 91,099 | 20,978 | 11,973 | 40,302 | 2,795 | 7,330 | 5,382 | 736 | 1,603 |
| December | 96,400 | 24,278 | 10,429 | 128,583 | 2,805 | 7,636 | 5,185 | 824 | 1,660 |
| December Quarter 1991 | 288,684 | 68,270 | 34,041 | 128,853 | 9,529 | 24,427 | 16,039 | 2,302 | 5,223 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| December Quarier 1990 | 81,793 | 22,021 | 7,874 | 39,481 | 2.771 | 4,342 | 3,015 | 683 | 1,605 |
| 1991- |  |  |  |  |  |  |  |  |  |
| October | 31,989 | 7,405 | 3,365 | 16,329 | 987 | 1,991 | 816 | 226 | 871 |
| November | 26,940 | 6,347 | 3,521 | 12,927 | 899 | 1,605 | 721 | 167 | 754 |
| December | 36,048 | 9,796 | 3,326 | 18,366 | 917 | 1,819 | 765 | 196 | 863 |
| December Quarter 1991 | 94,977 | 23,548 | 10,212 | 47,622 | 2,803 | 5,415 | 2,301 | 589 | 2,488 |

TABLE 4 - VISITOR HOSTELS

| Particulars | Australia | New South Wales(a) | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern Territory |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ESTABLISHMENTS AND CAPACITY |  |  |  |  |  |  |  |  |
| September quarter 1991Establishments | 382 | 85 | 42 | 130 | 28 | 43 | 30 | 24 |
| Bed spaces | 23,892 | 5,242 | 2,458 | 8,768 | 1,304 | 2,603 | 1,140 | 2,377 |
| December quarter 1991Establishments | 402 | 86 | 45 | 127 | 32 | 46 | 36 | 30 |
| Bed spaces | 24,748 | 5,515 | 2,484 | 8,448 | 1,511 | 2,652 | 1,381 | 2,757 |
| GUEST NIGHTS |  |  |  |  |  |  |  |  |
| 1991- |  |  |  |  |  |  |  |  |
| July | 325,376 | 69,550 | 25,149 | 150,802 | 10,996 | 21,985 | 3,305 | 43,589 |
| August | 303,141 | 66,342 | 21,250 | 142,131 | 8,935 | 20,454 | 3,266 | 40,763 |
| September | 297,759 | 72,279 | 23,020 | 130,227 | 10,038 | 21,378 | 4,562 | 36,255 |
| September quarter 1991 | 926,276 | 208,171 | 69,419 | 423,160 | 29,969 | 63,817 | 11,133 | 120,607 |
| October | 319,130 | 83,716 | 25,766 | 126,866 | 15,610 | 27,289 | 5,718 | 34,165 |
| November | 317,000 | 87,309 | 28,437 | 121,568 | 17,696 | 27,258 | 7,502 | 27,230 |
| December | 335,493 | 105,199 | 26,366 | 123,754 | 19,154 | 29,302 | 9,178 | 22,540 |
| December quarter 1991 | 971,623 | 276,224 | 80,569 | 372,188 | 52,460 | 83,849 | 22,398 | 83,935 |

BED OCCUPANCY RATES (per cent)

| 1991- |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| July | 44.2 | 43.4 | 33.0 | 55.7 | 27.7 | 27.2 | 9.4 | 59.2 |
| August | 41.3 | 41.2 | 28.6 | 52.4 | 22.5 | 25.7 | 9.2 | 55.3 |
| September | 41.8 | 46.0 | 32.0 | 49.5 | 25.9 | 28.0 | 13.3 | 50.8 |
| September quarter 1991 | 42.4 | 43.5 | 31.2 | 52.6 | 25.4 | 27.0 | 10.6 | 55.2 |
|  |  |  |  |  |  |  |  |  |
| October | 41.7 | 49.0 | 33.8 | 48.4 | 34.5 | 33.2 | 13.4 | 40.0 |
| November | 42.8 | 52.8 | 38.5 | 48.2 | 39.4 | 34.3 | 18.1 | 32.9 |
| December | 44.3 | 61.8 | 36.4 | 47.8 | 40.9 | 35.6 | 21.4 | 26.7 |
| December quarter 1991 | 42.9 | 54.5 | 36.2 | 48.1 | 38.3 | 34.4 | 17.6 | 33.2 |


| guest arrivals |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1991- |  |  |  |  |  |  |  |  |
| July | 128,023 | 19,484 | 8,613 | 63,727 | 7,124 | 8,851 | 1,856 | 18,368 |
| August | 118,857 | 18,054 | 7,550 | 60,511 | 5,532 | 8,510 | 1,667 | 17,033 |
| September | 117,691 | 20,853 | 8,055 | 54,834 | 6,355 | 9,399 | 2,516 | 15,679 |
| September quarter 1991 | 364,571 | 58,391 | 24,218 | 179,072 | 19,011 | 26,760 | 6,039 | 51,080 |
| October | 125,070 | 25,394 | 9,560 | 49,198 | 8,029 | 10,012 | 3,405 | 19,472 |
| November | 121,990 | 26,698 | 10,042 | 47,646 | 8,098 | 9,735 | 4,982 | 14,789 |
| December | 126,000 | 30,455 | 9,323 | 48,004 | 8,630 | 11,158 | 6,266 | 12,164 |
| December quarter 1991 | 373,060 | 82,547 | 28,925 | 144,848 | 24,757 | 30,905 | 14,653 | 46,425 |
| AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |
| 1991- |  |  |  |  |  |  |  |  |
| July | 2.5 | 3.6 | 2.9 | 2.4 | 1.5 | 2.5 | 1.8 | 2.4 |
| August | 2.6 | 3.7 | 2.8 | 2.3 | 1.6 | 2.4 | 2.0 | 2.4 |
| September | 2.5 | 3.5 | 2.9 | 2.4 | 1.6 | 2.3 | 1.8 | 2.3 |
| September quarter 1991 | 2.5 | 3.6 | 2.9 | 2.4 | 1.6 | 2.4 | 1.8 | 2.4 |
| October | 2.6 | 3.3 | 2.7 | 2.6 | 1.9 | 2.7 | 1.7 | 1.8 |
| November | 2.6 | 3.3 | 2.8 | 2.6 | 2.2 | 2.8 | 1.5 | 1.8 |
| December | 2.7 | 3.5 | 2.8 | 2.6 | 2.2 | 2.6 | 1.5 | 1.9 |
| December quarter 1991 | 2.6 | 3.3 | 2.8 | 2.6 | 2.1 | 2.7 | 1.5 | 1.8 |

TAKINGS FROM ACCOMMODATION (\$'000)

| 1991- |  |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| July | 3,630 | 772 | 313 | 1,563 | 102 | 205 | 38 | 638 |
| August | 3,376 | 753 | 267 | 1,457 | 83 | 206 | 33 | 577 |
| September | 3,316 | 840 | 289 | 1,322 | 98 | 221 | 45 | 501 |
| September quarter 1991 | 10,321 | 2,365 | 869 | 4,341 | 283 | 631 | 116 | 1,716 |
| October |  |  |  |  |  |  |  |  |
| November | 3,642 | 994 | 258 | 1,343 | 150 | 274 | 62 | 561 |
| December | 3,769 | 1,015 | 310 | 1,301 | 171 | 272 | 86 | 390 |
| December quarter 1991 | 10,955 | 1,229 | 302 | 1,310 | 188 | 302 | 103 | 335 |

(a) Including Australian Capital Territory establishments.

## EXPLANATORY NOTES

## Introduction

This publication contains data, for Australia and each State and Territory, from a quarterly survey of tourist accommodation establishments. The period covered by the latest survey is the three months ended 31 December 1991.

## New Feature

2. Commencing with September quarter 1991, the scope of the survey has been expanded to include visitor hostels (backpacker establishments) available to the general public for short-term commercial accommodation. This publication contains data for visitor hostels for the September and December quarters 1991.
3. Although every effort was made to establish comprehensive coverage of in-scope visitor hostel establishments, some undercoverage occurred for September quarter 1991 as evident from comparing establishment and bedspace counts for September and December quarters 1991 respectively.

## Scope and Coverage

4. Tourist accommodation establishments currently included in the survey comprise two groups:
(a) Establishments providing predominantly short-term accommodation (i.e. for periods of less than two months) to the general public. These include:

Hotels, motels and guest houses, with facilities. Hotels licensed to operate a public bar and motels, private hotels and guest-houses all of which provide a bath (or shower) and toilet in most guest rooms and have breakfast available for guests.
(ii) Holiday flats, units and houses (excluding establishments predominantly operated on a time share basis) which are operated by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting. They are mainly self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests. Data for holiday flats, units and houses include short-term owner occupation as well as paying guest occupation.
(iii) Visitor hostels which provide accommodation to visitors on a bed basis (rather than by the room). This category does not include establishments providing charity type accommodation (e.g. Salvation Army hostels) nor hotels, motels and guest houses without in-room facilities which provide accommodation on a per room basis.
(b) Caravan parks providing either predominantly shortterm (i.e. for periods of less than two months) or predominantly long-term (i.e. for periods of two months or more) accommodation to the general public and which provide powered sites for caravans and toilet, shower and laundry facilities for guests.
5. Data collected and published for each type of establishment (other than holiday flats, units and houses) include both long-term and short-term guests at these establishments.
6. Establishments providing more than one type of accommodation (e.g. a motel with attached caravan park) are treated as two or more separate establishments.

However, self-contained units, flats, cabins etc. attached to hotels, motels or to caravan parks are included in the capacity for those establishments and not treated as separate holiday flat, unit or house establishments.

## Definitions

7. Number of establishments. For hotels, motels etc., caravan parks and visitor hostels, the number of establishments within the scope of the survey which operated for any part of the survey period, or which closed temporarily for the quarter for seasonal reasons.
8. Number of letting entities. For holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
9. Capacity in terms of Guest rooms, Bed spaces, Holiday units or Caravan park sites etc. is the maximum number available to accommodate paying guests during the survey period.
10. Bed spaces. Three-quarter beds are counted as one bed space; double beds as two bed spaces. Excludes cots.
11. Total caravan park capacity includes On-site vans, Other powered sites, Unpowered sites and Cabins, etc.
12. Room nights available. The number of guest rooms available multiplied by the number of days for which they were available during the survey period.
13. Occupancy in terms of Room nights, Unit nights or Site nights occupied refers to the total number of nights each guest room, holiday unit or caravan park site etc. was occupied by a paying guest during the survey period.
14. Occupancy in terms of Guest nights refers to the total number of nights each paying guest stayed during the survey period.
15. Sites occupied by long-term guests. The total number of sites etc. occupied at the end of the survey period by guests who have stayed continuously for 2 months or more.
16. Occupancy rates represent actual occupancy expressed as a percentage of total capacity available during the survey period-e.g.

Room occupancy rate (\%) for the period =
Room nights occupied (Guest rooms) $x$ (No. of days in the period)
17. Guest arrivals. The total number of paying guests counted only on the first night they stayed at the accommodation establishment.
18. Unit lettings. The total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.
19. Average length of stay is expressed in number of days and calculated:
(a) for hotels and motels etc. and visitor hostels, by dividing guest nights by guest arrivals; and
(b) for holiday flats, units and houses, by dividing unit nights occupied by unit lettings.
20. Takings from accommodation. Revenue received from the provision of accommodation. Takings from meals are excluded. Takings from accommodation for each month generally represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.
21. Star grading. The grading of hotels and motels with facilities based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACVRAASA members' publication Accommodation Australia, or the individual tour guides produced by members of the AAA. For the purpose of classifying establishments to a star grading in this publication, 'half' star gradings are ignored (e.g. a two and a half star grading has been shown as two star).
22. Employment. The number of persons working at accommodation establishments at the end of the survey period (including those working on other than accommodation activities). Although unpublished, employment data are available upon request from the ABS.

## Unpublished Statistics

23. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

## Related Publications

24. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available on request.
25. Other ABS publications which may be of interest include:
Directory of Tourism Statistics, 1991 (1130.0) (irregular)
Overseas Arrivals and Departures, Australia (3401.0) (monthly)
Selected Accommodation Establishments, Australia, 1984-85 (8636.0) (irregular)
26. Current publications produced by the ABS are listed in the Catalogue of Publications and Products, Australia (1101.0). The ABS also issues, on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

## Symbols and Other Usages

n.p. not available for publication but included in totals where applicable

- nil or rounded to zero

27. Where figures have been rounded, discrepancies may occur between sums of component items and totals.

## Electronic services

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